

BLACKFINCH VENTURES EIS PORTFOLIOS

**Investing in early-stage technology
firms around the UK**



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ABOUT BLACKFINCH



**Inspired by Charles Darwin
and 'Darwin's finches'**



Built on over **30 years of
investment** track record



Experienced **team
of over 150 people**
across the UK



Experience across
multi-asset investing,
renewable energy,
property lending, AIM
and start-up and scale-
up investing



A **UN PRI signatory**,
committed to
responsible investing

Signatory of:





OUR SOLUTIONS



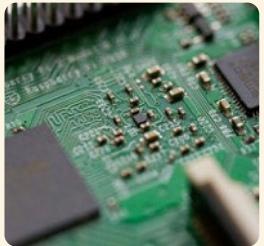
BLACKFINCH ADAPT IHT SERVICE



BLACKFINCH ADAPT AIM PORTFOLIOS



BLACKFINCH CORPORATE MANAGEMENT SERVICE



BLACKFINCH VENTURES EIS PORTFOLIOS



BLACKFINCH SPRING VCT



BLACKFINCH ASSET MANAGEMENT

- Tailored Portfolio Service
- Managed Portfolio Service



BLACKFINCH VENTURES INVESTMENT LIFECYCLE

► MINIMUM VIABLE PRODUCT

Searching for a compelling value proposition

Angels/friends and family

► PRODUCT-MARKET FIT

On the cusp of their scale-up journey

Ventures EIS portfolios

SCALE-UP

Growth-stage companies on their scale-up journey

Spring VCT

BLACKFINCH VENTURES EIS PORTFOLIOS INVESTMENT CRITERIA

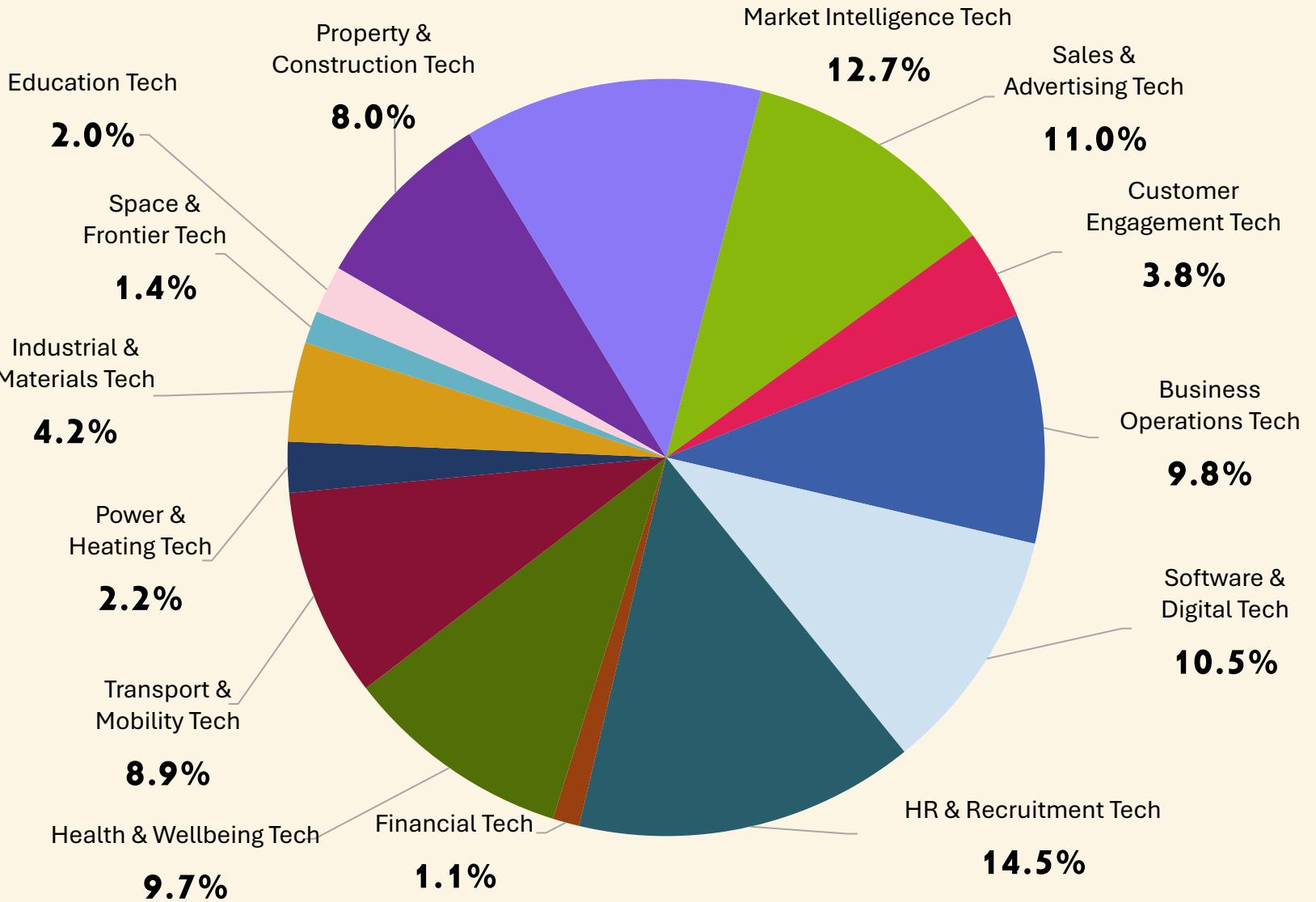


- Early-stage, tech focused businesses that address real world needs
- The capability to grow quickly through disrupting their markets
- Able to show evidence of product market fit through strong metrics
- Operating in large growing markets, of typically over £1bn
- Exceptional founders with talented, committed employees
- Risk diversified over stage and sector
- Potential for high return multiples

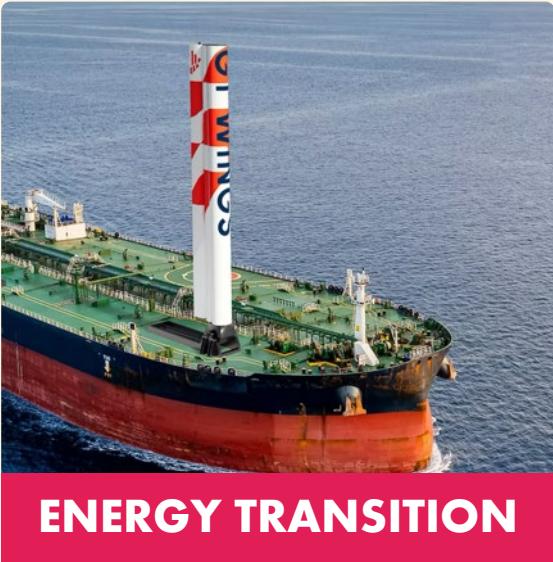


BLACKFINCH VENTURES EIS INVESTMENTS

Based on values as
at 30 June 2025.



THREE GROWTH THEMES



Blackfinch Group expertise spanning Renewable Energy, Energy Transition, and Property teams.

Portfolio Companies Include:
Adia, GT Wings, Minimal



Blackfinch Ventures team expertise – including three PhDs bringing deep technical and commercial insight.

Portfolio Companies Include:
Kelpi, Neuranics



Entrepreneurial in nature – active in the financial services market; developer of Thrive.

Portfolio Companies Include:
Currensea



THE BLACKFINCH VENTURES TEAM



RICHARD COOK
CEO & Founder



KIMBERLEY HAY
Ventures Director



DR SIMON PORTER
Principal



CAMERON MCGEE
Ventures Technical Analyst



DR DAN APPLEBY
CIO – Asset Management & Ventures



HASSAAN MEHMOOD
Senior Associate



WINSTON MATHEW
Assistant Ventures Manager



COREY PRICE
Ventures Manager



TIM WYNN-JONES
Head of New Product & Investor Relations



DR NIC PILLOW
Ventures Director



IJAZ KHAN
Associate



REBECCA SUMNER
Operations Director



RICHARD HARLEY
Ventures Director



KATIE CONNOLLY
Product Manager



CHARLES HORN
Associate



ALICE BOLLEN
Investment Operations Manager



A NETWORK OF PARTNERS

We have grown a network of Venture Partners who are all **experienced founders, industry leaders or technology experts.**



**ANDREW
HUGHES**



**GERALDINE
OSMAN**



**STEVEN
RAFFE**



**ELIZABETH
CHAMBERS**



BLACKFINCH VENTURES EIS PORTFOLIOS

FEES AND DETAILS

Minimum Investment	£10,000
Target Return	3x return
Investment Objective	Growth
Portfolio Establishment Fee	3%
Annual Management Fee	2% p.a. capped at 4 years
Performance Fee	20% over 130% hurdle
Target Exit Period	4-7 years
Exit Route	Liquidity through trade sale or initial public offering (IPO)
Deployment Timescale	Up to 12 months – option for full deployment in current tax year



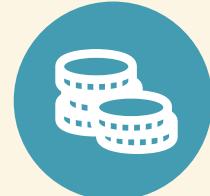
UNDERSTANDING THE EIS TIMELINE: THE SET UP



Application
received and
funds cleared



The investment
team build the
portfolio



All funds
deployed in
current tax year

OR

We aim to deploy
all funds into
companies within
12 months.



EIS3
certificates
shared



Shares eligible
for Income
Tax relief



WHY INVEST IN AN EIS, & WHY BLACKFINCH?



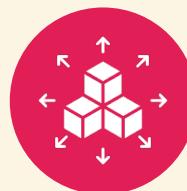
Attractive tax benefits



Support small growing
companies and the
UK economy



Highly diversified portfolio
targeting a minimum of
10 companies



Diversify tax wrappers



Invested quickly - we can
accept applications up to
mid-march for full
deployment by 5th April
(current tax year)



Access to alternative
asset classes

