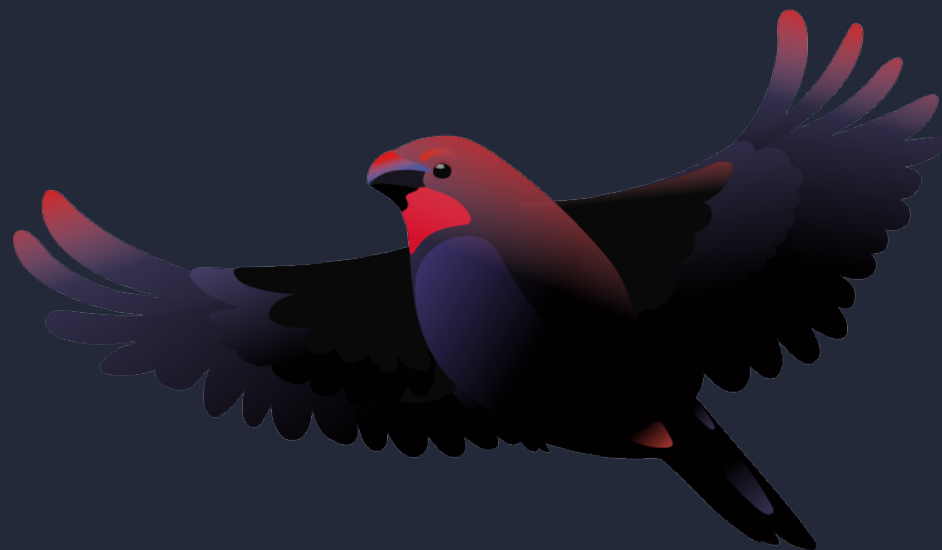


BLACKFINCH VENTURES EIS PORTFOLIOS

**Investing in early-stage technology
firms around the UK**



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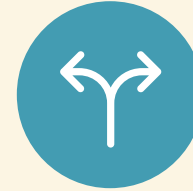
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ABOUT BLACKFINCH



Inspired by Charles Darwin
and ‘Darwin’s finches’



Experience across
multi-asset investing,
renewable energy,
property lending, AIM
and start-up and scale-
up investing



Built on over **30 years of**
investment track record



A **UN PRI signatory**,
committed to
responsible investing



Experienced **team**
of over 150 people
across the UK

Signatory of:





OUR SOLUTIONS



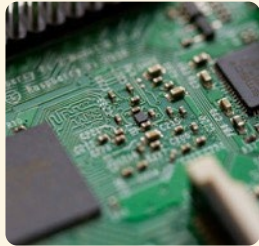
BLACKFINCH ADAPT IHT SERVICE



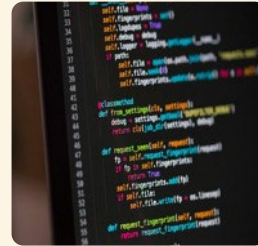
BLACKFINCH ADAPT AIM PORTFOLIOS



BLACKFINCH CORPORATE MANAGEMENT SERVICE



BLACKFINCH VENTURES EIS PORTFOLIOS



BLACKFINCH SPRING VCT

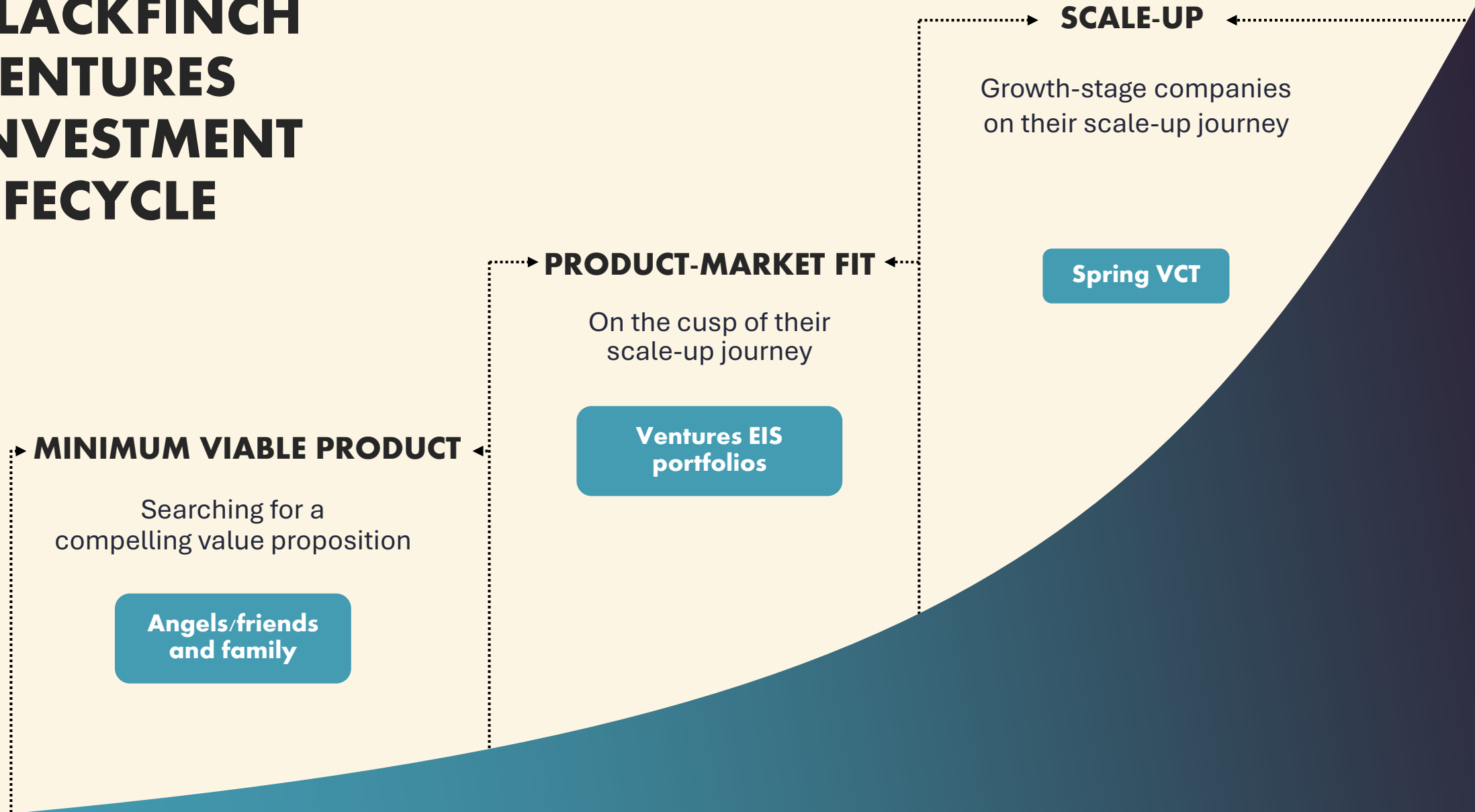


BLACKFINCH ASSET MANAGEMENT

- Tailored Portfolio Service
- Managed Portfolio Service



BLACKFINCH VENTURES INVESTMENT LIFECYCLE



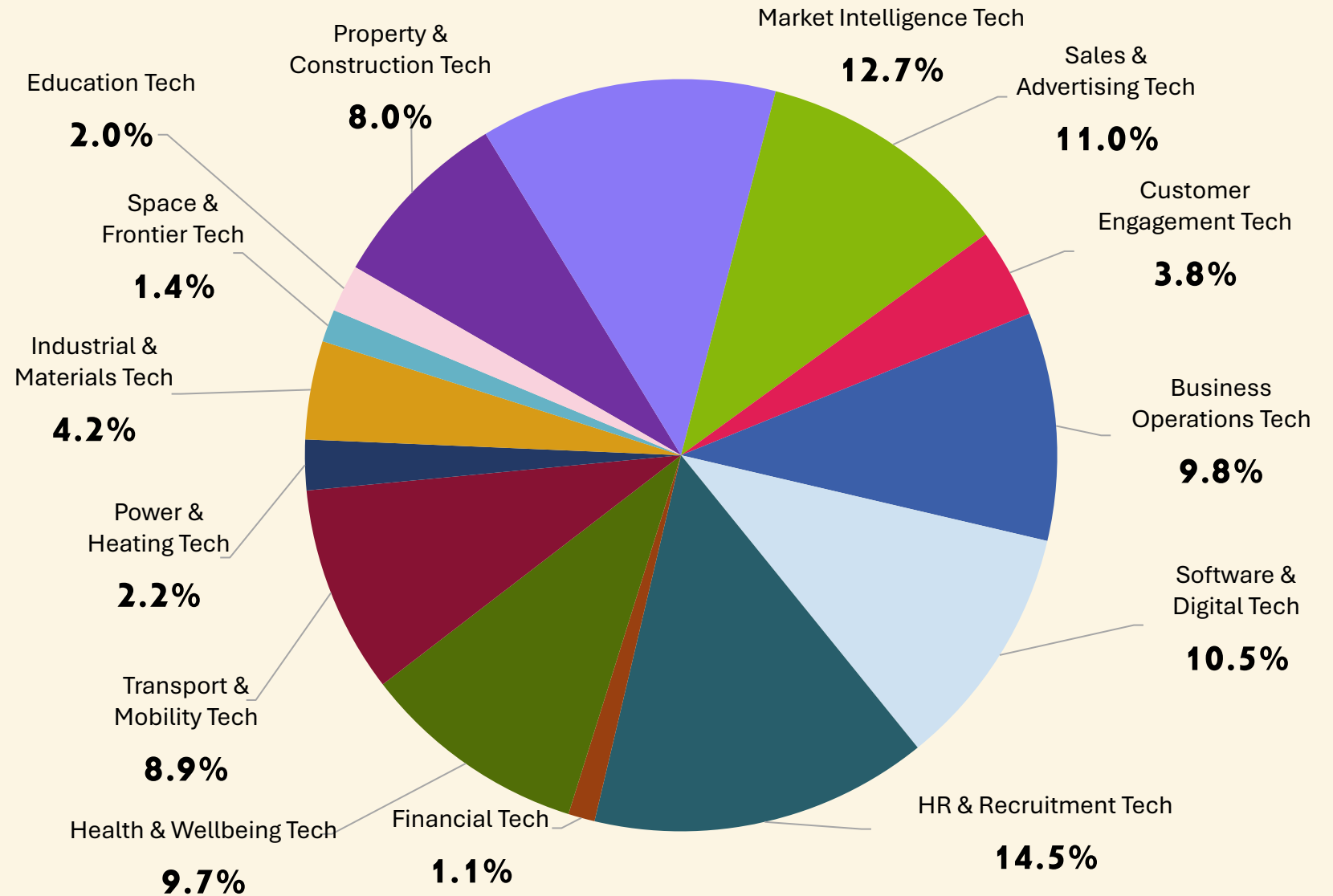
BLACKFINCH VENTURES EIS PORTFOLIOS INVESTMENT CRITERIA

- Early-stage, tech focused businesses that address real world needs
- The capability to grow quickly through disrupting their markets
- Able to show evidence of product market fit through strong metrics
- Operating in large growing markets, of typically over £1bn
- Exceptional founders with talented, committed employees
- Risk diversified over stage and sector
- Potential for high return multiples



BLACKFINCH VENTURES EIS INVESTMENTS

Based on values as
at 30 June 2025.



THREE GROWTH THEMES



ENERGY TRANSITION

Blackfinch Group expertise spanning Renewable Energy, Energy Transition, and Property teams.

Portfolio Companies Include:
Adia, GT Wings,
Minimal



DEEPTech

Blackfinch Ventures team expertise – including three PhDs bringing deep technical and commercial insight.

Portfolio Companies Include:
Kelpi, Neuramics



FINTECH

Entrepreneurial in nature – active in the financial services market; developer of Thrive.

Portfolio Companies Include:
Currensea



THE BLACKFINCH VENTURES TEAM



**RICHARD
COOK**
CEO & Founder



**KIMBERLEY
HAY**
Ventures Director



**DR SIMON
PORTER**
Principal



**CAMERON
MCGEE**
Ventures
Technical Analyst



DR DAN APPLEBY
CIO – Asset Management
& Ventures



**HASSAAN
MEHMOOD**
Senior Associate



**WINSTON
MATHEW**
Assistant Ventures
Manager



**COREY
PRICE**
Ventures
Manager



TIM WYNN-JONES
Head of New Product &
Investor Relations



**DR NIC
PILLOW**
Ventures Director



**IJAZ
KHAN**
Associate



**REBECCA
SUMNER**
Operations
Director



**RICHARD
HARLEY**
Ventures Director



**KATIE
CONNOLLY**
Product Manager



**CHARLES
HORN**
Associate



**ALICE
BOLLEN**
Investment
Operations Manager



A NETWORK OF PARTNERS

We have grown a network of Venture Partners who are all **experienced founders, industry leaders or technology experts.**



**ANDREW
HUGHES**



**GERALDINE
OSMAN**



**STEVEN
RAFFE**



**ELIZABETH
CHAMBERS**



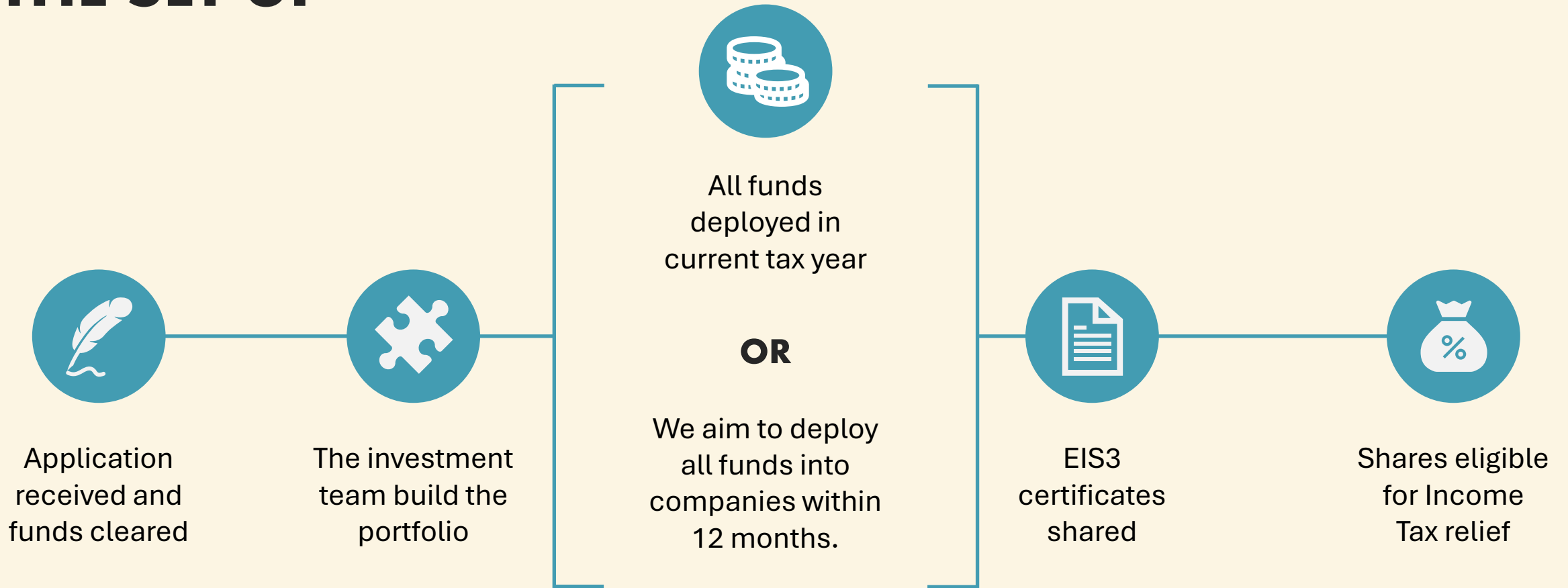
BLACKFINCH VENTURES EIS PORTFOLIOS

FEES AND DETAILS

Minimum Investment	£10,000
Target Return	3x return
Investment Objective	Growth
Portfolio Establishment Fee	3%
Annual Management Fee	2% p.a. capped at 4 years
Performance Fee	20% over 130% hurdle
Target Exit Period	4-7 years
Exit Route	Liquidity through trade sale or initial public offering (IPO)
Deployment Timescale	Up to 12 months – option for full deployment in current tax year



UNDERSTANDING THE EIS TIMELINE: THE SET UP



WHY INVEST IN AN EIS, & WHY BLACKFINCH?



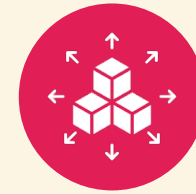
Attractive tax benefits



Support small growing companies and the UK economy



Highly diversified portfolio targeting a minimum of 10 companies



Diversify tax wrappers



Invested quickly - we can accept applications up to mid-march for full deployment by 5th April (current tax year)



Access to alternative asset classes

