

Parkwalk EIS Funds

Parkwalk
Investing in Innovation



Important Notice



Do not invest unless you are prepared to lose all the money you invest.
This is a high-risk investment and you are unlikely to be protected if something goes wrong.

This financial promotion is issued by Parkwalk Advisors Limited ('Parkwalk') which is authorised and regulated by the Financial Conduct Authority FRN 502237. Parkwalk EIS Funds may not be suitable for all investors and as such should only be directed at the following:

1. Existing clients of a financial adviser regulated by the Financial Conduct Authority;
2. Persons who meet the criteria for being a professional client;
3. Persons who qualify as certified high net worth individuals in accordance with COBS 4.12A.22(1)(a)(i);
4. Persons who qualify as certified sophisticated investors in accordance with COBS 4.12A.22(1)(a)(ii);
5. Persons who qualify as self-certified sophisticated investors in accordance with COBS 4.12A.22(1)(a)(iii);
6. Certified restricted investors in terms of COBS 4.12A.22(1)(a)(iv).
7. Investing in unquoted and/or AIM-listed companies (including EIS Qualifying companies) carries with it a high degree of inherent risk. Any investment in this product should be considered as a long-term investment as no established or ready market exists for the trading of shares in unquoted companies.

To the extent that this document contains forward-looking statements, such statements are based on the current expectations of Parkwalk as of the date of this document and are subject to a number of risks and uncertainties and other factors that may cause the actual results, performance or achievements of a fund or the underlying portfolio companies to be materially different from any future results, performance or achievement expressed or implied by these forward-looking statements. In light of these risks and uncertainties, there can be no assurance that the forward-looking statements made in this document will be realised. Except as otherwise required by applicable securities laws, Parkwalk disclaims any intention or obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

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Past performance is not a guide to future performance and may not be repeated. The value of shares can fall as well as rise and investors may not recover the full amount of money originally invested.

Capital is at risk.



About Parkwalk

Parkwalk



Established 2009; **16+ year track record**



UK's biggest investor in **university spinouts**



Part of a FTSE 250 company with **£1bn net assets; £550m 3rd party capital**



Why Parkwalk?

Evolving great ideas into world-changing businesses that will have a positive impact

Parkwalk

Consistency across three key areas:

Investment strategy

Deal flow and deployment

Track record

Strong performance:

80+

Exits to date

£200m+

Cash returned

£375m

AUM

100+

current portfolio companies

UK University Technology

The UK punches above its weight in R&D....

//

4 of the 10 top-rated universities in the world...

In higher education, the UK is a superpower."

FINANCIAL TIMES

UK academic successes:



LCDs
Hull



Graphene
Manchester



IVF
Cambridge



MRI Scan
Nottingham



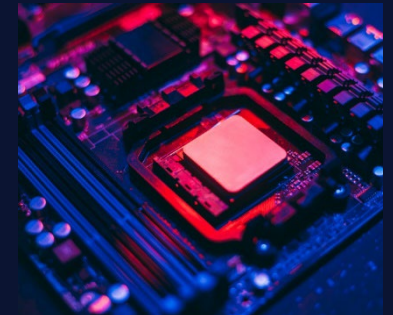
Dolly the Sheep
Edinburgh



DNA
Cambridge



Fibre Optics
Imperial College

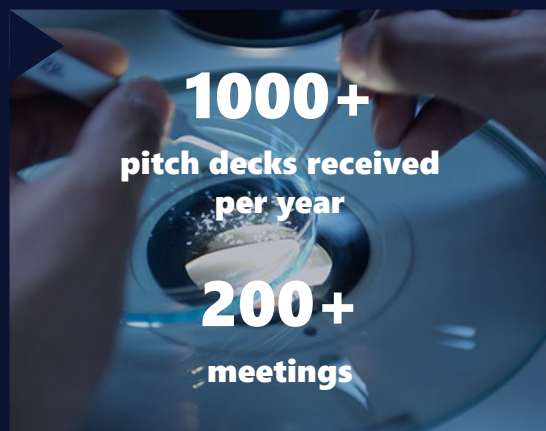


Lithium-ion batteries
Oxford

Tech Transfer Process: from University Idea to Exit



The Investment Process



Screen opportunities

- Industry experience
- Commercial opportunity
- Credible technology
- Credible team

Due diligence

- Validate technology – patents, technical networks
- Validate commercial opportunity – speak to customers
- Team
- Stress test financial projections

Structuring deals

- Syndicates – to reduce financing risk, bring in additional experience and expertise
- Alignment – with other investors, with founders
- Relationships and people – need to build trust in teams

Investment committee

- Constituents – 7 members
- Two meeting process
- Decision making

Deal Flow: Golden Triangle & across the UK...

We are National
investors but

70%
of our deal flow is from
the Golden Triangle



 UNIVERSITY OF
OXFORD

Named as the top UK
university for number of
spinouts generated – by
Beauhurst

300+ spinouts to date

 UNIVERSITY OF
CAMBRIDGE

Most intensive science
and technological cluster
in the world –several years
running

**Produced 20+ companies
with valuations in excess
of \$1bn**

IMPERIAL

Imperial College is
consistently rated in the
top 10 universities in the
world

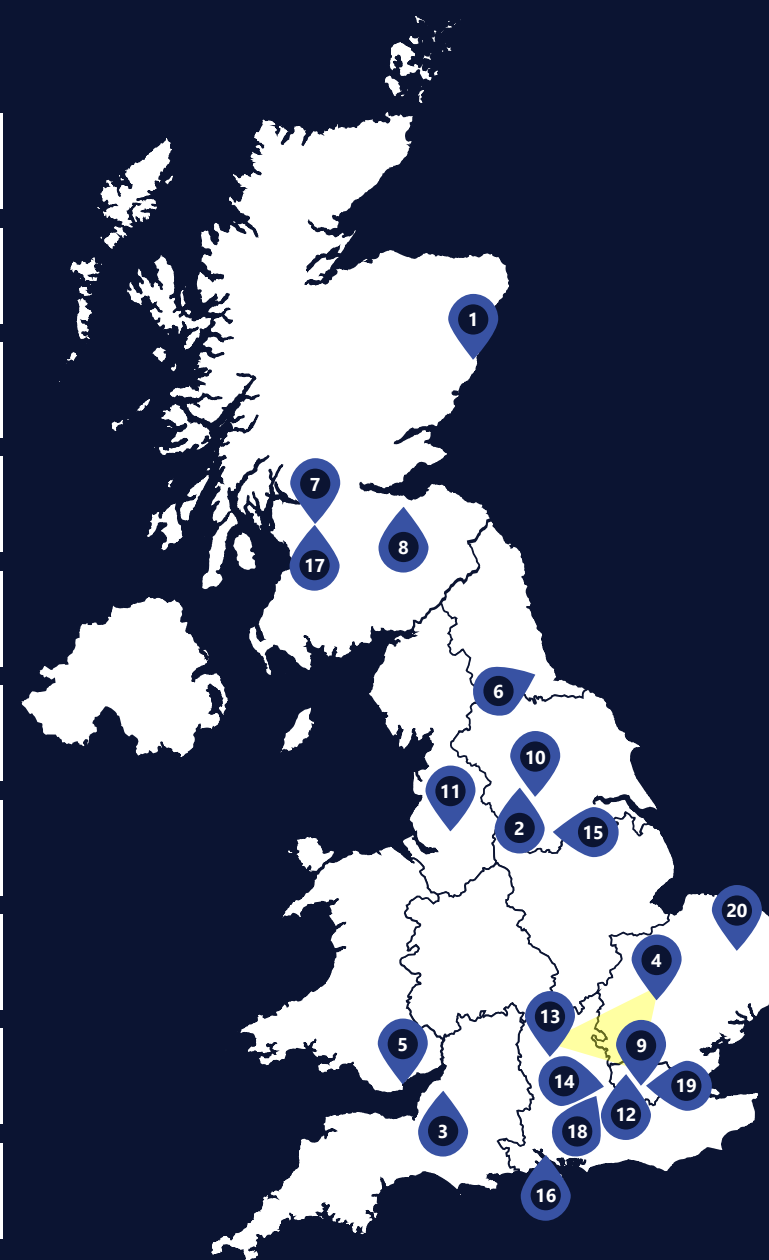
200+ spinouts to date

Deal Flow: Golden Triangle & across the UK...

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70%
of our deal flow is from
the Golden Triangle

1  UNIVERSITY of ABERDEEN	2  UNIVERSITY of BRADFORD
3  University of BRISTOL	4  UNIVERSITY OF CAMBRIDGE
5  CARDIFF UNIVERSITY	6  Durham University
7  University of Glasgow	8  HERIOT WATT UNIVERSITY
9  IMPERIAL	10  UNIVERSITY OF LEEDS
11  MANCHESTER 1824 The University of Manchester	12  Middlesex University
13  UNIVERSITY OF OXFORD	14  ROYAL HOLLOWAY UNIVERSITY of London
15  University of Sheffield	16  University of Southampton
17  University of Strathclyde Glasgow	18  UNIVERSITY OF SURREY
19  UCL	20  UEA University of East Anglia



Deal Flow



Other University TTOs



UNIVERSITY OF OXFORD Innovation Funds



UNIVERSITY OF CAMBRIDGE Enterprise Funds



NORTHERN GRITSTONE Northern Universities Venture Funds



IMPERIAL Enterprise Funds

Parkwalk
Investing in Innovation



Knowledge Intensive EIS Fund



Opportunities EIS Fund

Parkwalk Investment Strategy:

- ✓ Multi faceted due diligence
- ✓ Strong IP in place
- ✓ Freedom to operate
- ✓ Peer reviewed



Existing EIS Portfolio



Co-investors



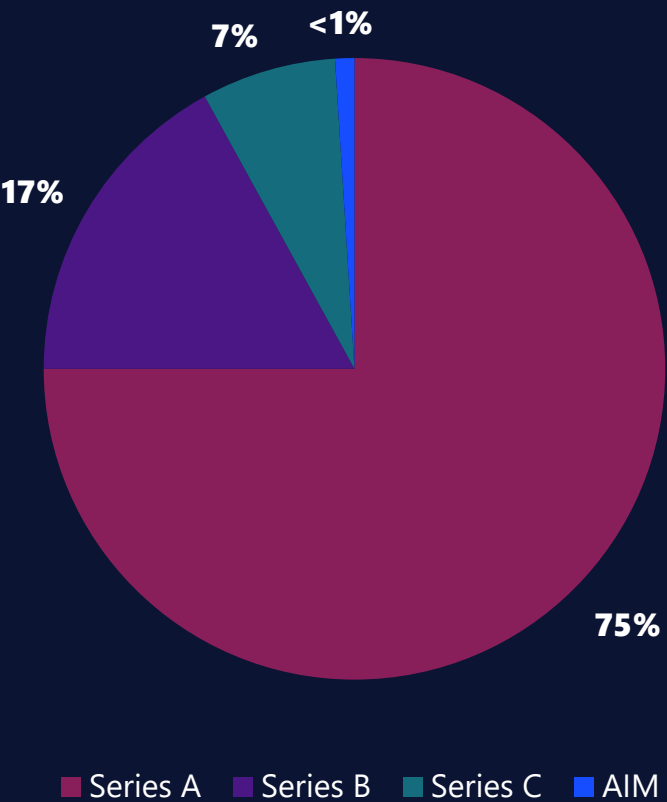
Previous Founders/Management

Pre-seed / Seed

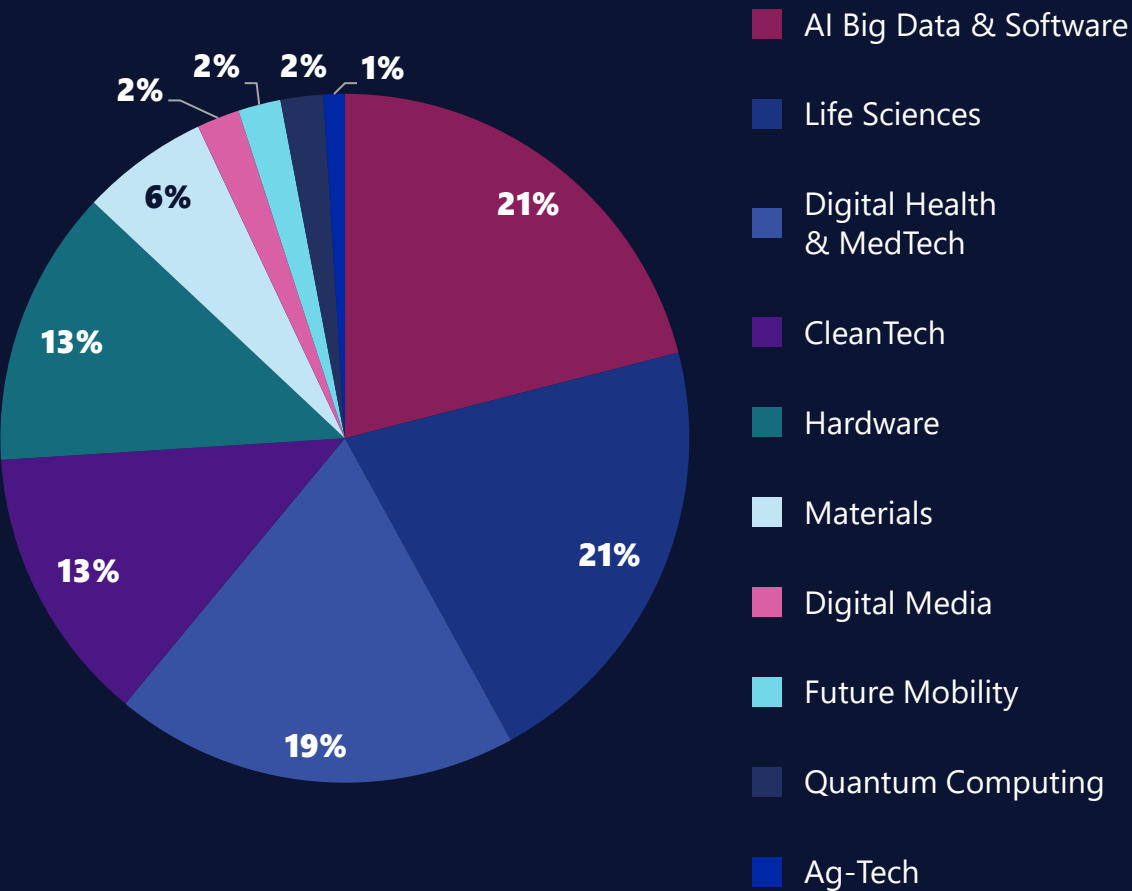
Seed - Series A-C

Portfolio by Stage and Sector

Portfolio by stage



Portfolio by sector



Investment Examples



AccelerComm

High-performance wireless communication solutions company

University:  University of Southampton

Last investment round: £21.5m, Series B

Co-investors: Swisscom, Hostplus, IP Group



MoA Technology

Agri-tech, plant genetics

University:  UNIVERSITY OF OXFORD

Last investment round: £35m, Series A

Co-investors: IP Group, OSI

Successful Exits



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£200m+ cash back to investors

2014/5	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
											
1.3x	3.0x	2.4x	3.3x	2.0x	1.1x	6.0x	10.3x	10.0x*	2.4x	2.9x*	
											
6.9x		8.4x	11.1x	12.8x*	1.1x*	7.0x*	3.5x	2.8x	1.3x	3.7x*	
											
16.0x				11.0x*	2.0x*	3.7x*	3.5x			14x*	
											
				2.4x	2.7x	1.2x				4.3x*	
											
				6.9x						13.8x	
											
										3.1x	

80+

exits to date
(30 up, 51 down)

* Partially exited. Does not include FIS tax reliefs or fees. Shows highest investor return per exit. Data as at September 2026.

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Funds Summary

Knowledge Intensive EIS Funds

Known income tax relief date just
prior to tax year end

Carry-back to previous tax year

Reduced administration,
with 1 x EIS5 form

10+ companies, varying
weightings



Opportunities EIS Fund

Bespoke portfolio taking into
account prior investments

Equal allocation into 8
companies

Year-round investment
availability

Quicker receipt of tax
certificates

Parkwalk Summary



UK's top investor into university spinouts, backing **world-leading innovation**



Experienced team, 15+ year track record



Consistently raising and deploying **£50m+ per tax year**



Unique deal flow, access to the Golden Triangle



Strong performance with £200m+ returned to investors



20+ award wins

Contact Us

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